

# Loan Application Package Checklist

|   |
|---|
| Borrower's Full Name _____                |
| Application Number _____ Originator _____ |

Tick  if Correct & Included or  if Not Applicable

|   | <b>Mortgage<br/>Manager</b> | <b>Funder<br/>Compliance</b> |
|---|-----------------------------|------------------------------|
| Fully Completed Schedule 4/5 — Signed by Originator                       | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Application Form — Signed by All Parties to the Proposed Loan             | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Privacy Act Form — Signed by All Parties to the Proposed Loan             | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Completed Credit Reports Obsoleted and Attached.                          | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Signed and Dated Employment Confirmations & Signed Borrower Consents      | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Full LMI Approval — With Correct Assignment                               | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Ability to Service / Debt Service Calculator                              | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Refinance Loan Statements — Last 6 Months                                 | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Purchase Contract of Sale   | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Evidence of funds to complete   | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Savings History — evidence of genuine savings required if LVR >85%        | <input type="checkbox"/>    | <input type="checkbox"/>     |
| Self Employed (2 years full business and individual tax returns and NOAs) | <input type="checkbox"/>    | <input type="checkbox"/>     |
| PAYG (2 recent payslips and last years PAYG Summary)                      | <input type="checkbox"/>    | <input type="checkbox"/>     |